

Release notes for Expana Editorial release

What's New

News and Editorial on Expana

Key features:

1. Editorial (all types)
2. News:
 - a. Daily market moving news covering the whole agri-food industry and all related markets, providing daily insights connecting the what and the why with prices, forecasts and editorial linked in ways not seen before

News

How a Port Strike Could Ripple Through the Ag Sector

Source: Unger Barry
13 Jan, 25 Sep 2024
September 25, 2024



3. Market Commentaries:

- a. Content focused on explaining the rationale behind price assessments and the tone of the markets. Each commentary provides context on why prices are what they are, such as the impact of market conditions on Expana's benchmark commodity prices.

News

U.S. Boxed Beef Market Tone

Source: Unger Barry
13 Jan, 24 Sep 2024
Early conversations suggest the boxed beef market remains in a somewhat unsettled state. Offers appear steady to slightly softer in a few areas, notably within grinds and a few end cuts. There is some anticipation slaughter levels are going to trend a bit tighter due to ongoing cooler clearing for the next couple of weeks. There are some mixed views on whether this will have a significant impact on the market due to ever increasing cattle weights. With that said, this carry fully steady undertones as sellers continue to leverage holiday orders to ask more. Remo within the low lean towards about steady in the aggregate, a level of balance has been found within short loin and strips while supplies of top hots are seen growing. Sellers continue to hold tenders with confidence with slightly stronger offers seen this morning. Supplies within the chuck and round are somewhat irregular, it seems there are pockets of excess where sellers are much more negotiable. Chuck rolls continue to stand out within the market as demand remains relatively stable even at these higher price points, giving sellers some leverage to push asks higher early on. According to Expana's Newsweek Team, cash cattle markets were at a standstill on Monday, expectations for this week are mostly steady. Aiding prices are seen at \$185.00/cwt live and between \$270.00 to \$274.00/cwt dressed.

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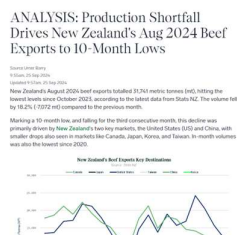
4. Market Updates:

- a. High-volume, PDF-style reports that provide detailed pricing information and price assessments. They are frequently updated to keep users informed on specific market conditions.
- b. Daily, Weekly, and Monthly reports which are part of the price assessment process. This will include reports that are published alongside price assessments to state factors that resulted in the assessment, current price drivers and market sentiment.

U.S. Egg MARKET UPDATE									
Wednesday, September 25, 2024									
No. 188 Vol. 168									
REGIONAL TABLE GRADE EGGS, \$/doz					U.S. SHELL EGG MARKET SITUATION				
TONE: Retail Demand Fair at Best. Supplies Ample. Market Soft.					Retail Demand Fair at Best. Supplies Ample. Market Soft.				
NORTHEAST					MIDWEST				
COLOR/SIZE	Spot Market	30-Day Avg	Graded	Losses Index	Spot Market	30-Day Avg	Graded	Losses Index	
WHITES									
Jumbo	2.32-25	2.32	1.90-25	2.31-25	2.31-25	2.32	1.89-25		
Large	2.32-25	2.32	1.90-25	2.31-25	2.31-25	2.32	1.89-25		
Medium	2.32-25	2.32	1.90-25	2.31-25	2.31-25	2.32	1.89-25		
Small	2.32-25	2.32	1.90-25	2.31-25	2.31-25	2.32	1.89-25		
BROWN									
Large	2.32-25	2.32	1.90-25	2.31-25	2.31-25	2.32	1.89-25		
Medium	2.32-25	2.32	1.90-25	2.31-25	2.31-25	2.32	1.89-25		
Small	2.32-25	2.32	1.90-25	2.31-25	2.31-25	2.32	1.89-25		
SOUTHEAST					SOUTH CENTRAL				
COLOR/SIZE	Spot Market	30-Day Avg	Graded	Losses Index	Spot Market	30-Day Avg	Graded	Losses Index	
WHITES									
Jumbo	2.42-25	2.42	2.00-25	2.40-25	2.40-25	2.42	1.99-25		
Large	2.42-25	2.42	2.00-25	2.40-25	2.40-25	2.42	1.99-25		
Medium	2.42-25	2.42	2.00-25	2.40-25	2.40-25	2.42	1.99-25		
Small	2.42-25	2.42	2.00-25	2.40-25	2.40-25	2.42	1.99-25		
BROWN									
Large	2.42-25	2.42	2.00-25	2.40-25	2.40-25	2.42	1.99-25		
Medium	2.42-25	2.42	2.00-25	2.40-25	2.40-25	2.42	1.99-25		
Small	2.42-25	2.42	2.00-25	2.40-25	2.40-25	2.42	1.99-25		
BREAKING STOCK, \$/cwt									
General Trading Firm. Not for. Not for. Not for. Not for. Not for. Not for. Not for. Not for. Not for.									
NATIONAL									
Standard									
42-44 Bc	1.12	1.14	1.12	1.14	1.12	1.14	1.12	1.14	
46-48 Bc	1.12	1.14	1.12	1.14	1.12	1.14	1.12	1.14	
50 Bc & up	1.12	1.14	1.12	1.14	1.12	1.14	1.12	1.14	

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5. Market Insights:
 - a. In-depth analysis of market conditions that include both proprietary and non-proprietary information. These reports offer fundamental analysis and insight into market movements.
 - b. Weekly, Monthly, and Quarterly reports that are not part of the assessment process but will include recent price (proprietary and non-proprietary) movements, price drivers, and comprehensive market fundamental analysis in easy to read reports.
 6. Market Analysis:
 - a. One-off analysis pieces written by our expert PRA team that delve deeply into specific market trends or conditions. These pieces offer a snapshot of the current market situation.

News



Integration of Charts and Editorial Content: News articles are linked with market commentaries and charts, providing a comprehensive view of the "what" and the "why" behind the content.

Where is it on the website?

At Expana, we want to do the heavy lifting for you, linking the prices in the market with related market news and commentaries so you don't need to. You will find relevant news, analysis, commentaries, updates and insights linked to you throughout the website, on your Homepage, Commodities page and on Commodity pages.

In addition to showing you this in a contextual manner, Expana is launching a News and Reports section where you can see all 23 categories of ours in one place, covering the entire agri-food industry. Showing you the news and market content to read in your markets.

Expana

Home

Commodities

Calendar

Tables

News & Updates

Markets

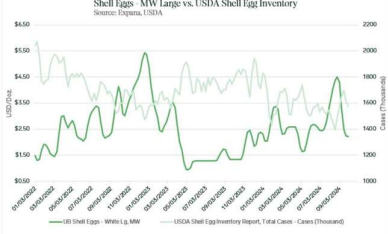
Help

Apps

Account

News & Updates

All News



Shell Eggs - MW Large vs. USDA Shell Egg Inventory
Source: Expana, USDA

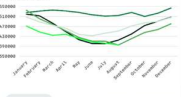
USD/Out
Cans (Thousand)

09/20/2024 09/25/2024 10/01/2024 10/05/2024 10/10/2024 10/15/2024 10/20/2024 10/25/2024 10/30/2024 11/05/2024 11/10/2024 11/15/2024 11/20/2024 11/25/2024 12/01/2024 12/05/2024 12/10/2024 12/15/2024 12/20/2024 12/25/2024 12/30/2024

US Shell Eggs - White Lg, MW
USDA Shell Egg Inventory Report, Total Cases - Cases (Thousand)

ANALYSIS: U.S. Egg Prices Stabilize After Sharp Decline, Amid Strong...

10:45am, 02 Oct 2024



Service USDA, France

09/55am, 02 Oct 2024

ANALYSIS: U.S. Beef Cold Storage Hits a 52-Week Low



EU Proposes 12 Month Delay for Deforestation Regulation

10:23am, 02 Oct 2024



Frozen Foods Supplier Lamb Weston Cuts Annual Profit Foreca...

09:50am, 02 Oct 2024



How Chicken Tenders Conquered America

09:00am, 02 Oct 2024



Japan's August Imports: Frozen Chilean Coho Up 3x Over a Year...

09:26am, 02 Oct 2024



The Retail Rundown: Port Strike Sends Shockwaves Throughout...

09:12am, 02 Oct 2024



NOAA Fisheries Unveils National Seafood Strategy Implementation...

09:06am, 02 Oct 2024



Conagra Brands' First-Quarter Results Miss Estimates on Weak...

09:45am, 02 Oct 2024



Chilean Salmon Gains Access to the Australian Market

09:12am, 02 Oct 2024



Leading Wheat and Soybean Exporters Grapple with Historic...

10:06am, 02 Oct 2024

Document Classification: **Classified.**

15.05.2024

3